LeVan, Nancy (for Dolores Trujillo, sole remaining Co-Administrator)

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

		Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution			
DOD: 1-12-89	MARY ELLEN RODRIGUEZ and	NEEDS/PROBLEMS/COMMENTS:			
Cont. from 081414, 100214, 110614, 121814, 020215, 022315, 032515, 040115 Aff.Sub.Wit. Verified Inventory	DOLORES TRUJILLO, Daughters, were appointed as Co-Administrators without IAEA and with bond of \$8,000.00 on 1-16-1990. Bond was filed and Letters issued on 1-17-1990. Nothing further was filed. The open estate was discovered and the Court set this status hearing.	Note: On 2-23-15, the Court confirmed the sale of real property and set status hearing for receipt of the proceeds into a blocked account (Page B). Please see status report filed in connection with the receipt summarized at Page B. Minute Order 4-1-15: Ms. LeVan just substituted into this matter and represents that no funds have yet been provided to the personal representative. The Court orders a declaration, verified by Dolores			
PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub.	The I & A was filed 10-1-14, showing the estate value at \$30,000.00.	Trujillo, and specifying the itemization of the \$18,000.00 in fines and penalties, be filed by 4-22-15. The Court indicates it is still considering removal and potential surcharge. Ms. Trujillo is ordered to be personally present in court on 4-29-15.			
Sp.Ntc. Pers.Serv. Conf. Screen Letters		Need Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later			
Duties/Supp Objections Video Receipt CI Report		than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.			
9202 Order Aff. Posting Status Rpt		Reviewed by: skc Reviewed on: 4-24-15			
UCCJEA Citation FTB Notice	-	Updates: 4/28/15 Recommendation: File 1A – Rodriguez			

1B Atty

LeVan, Nancy (for Dolores Trujillo, sole remaining Co-Administrator)
Probate Status Hearing RE: Receipt for Net Funds in Blocked Account

DOD: 1-12-89	DOLORES TRUJILLO , Daughter, is the sole	NEEDS/PROBLEMS/COMMENTS:
	remaining Administrators without IAEA and	<u>.</u>
	with bond of \$8,000.00.	Minute Order 4-1-15: Ms. LeVan just substituted into this matter
	On 2-23-15, the Court confirmed the sale of	and represents that no funds
Cont. from 032515	real property and ordered the net proceeds	have yet been provided to the
Aff.Sub.Wit.	of \$12,000.00 to be deposited into a blocked	personal representative. The
Verified	account.	Court orders a declaration,
Inventory	The Court set this status hearing for the filing	verified by Dolores Trujillo, and specifying the itemization of
PTC	of the receipt for blocked account.	the \$18,000.00 in fines and
Not.Cred.		penalties, be filed by 4-22-15.
Notice of	Status Report filed 3-24-15 states the	The Court indicates it is still
Hrg	petitioner has attempted to open the	considering removal and
Aff.Mail	blocked account. The first time, she was incorrectly informed by a teller that she could	potential surcharge. Ms. Trujillo is ordered to be personally
Aff.Pub.	not open one under these circumstances.	present in court on 4-29-15.
Sp.Ntc.	After the attorney personally contacted the	·
Pers.Serv.	branch manager, he determined there was a	1. Need receipt for blocked
Conf.	miscommunication and assured the attorney that he would personally assist the petitioner	account (MC-356).
Screen	when she returned. When she returned, she	
Letters	was informed that they would not open the	
Duties/Supp	account without a certified copy of the	
Objections	death certificate. Petitioner then proceeding	
Video	to obtain a certified copy of the death certificate and returned to the bank the	
Receipt	following week. However, without consulting	
CI Report	Counsel, Petitioner intended to have the	
9202	buyer wire funds into the account and did	
Order	not have a check in hand at the bank. The bank informed Petitioner that the money had	Davis and large des
Aff. Posting	to be deposited when the account was	Reviewed by: skc
✓ Status Rpt	opened. Petitioner has no vehicle and the	Reviewed on: 4-24-15
UCCJEA Citation	buyer has been taking time from work to	Updates: 4-28-15
FTB Notice	transport to the bank for this transaction. As	Recommendation: File 1B - Rodriguez
I I I I I I I I I I I I I I I I I I	such, Petitioner has not yet returned to the bank.	The 1b - Rounguez
	As the procedure at Chase Bank is to allow	
	the legal department a minimum of 7-10	
	business days to review a Receipt and Acknowledgment form, an additional 30	
	days is respectfully requested to allow	
	Petitioner to schedule another trip to the	
	bank with the buyer and to allow the bank to	
	review and filet he receipt.	
	The First and Final Account and Petition for	
	Final Distribution is ready for filing as soon as	
	the funds are deposited. Counsel respectfully	
	requests an additional 30 days for the filing of	
	this petition as well.	
		1R

DANICE HANNAH HAMITON ayar iring a see suga		-
DOD: 02/10/92	DANECE HANNAH HAMILTON, surviving spouse, was appointed Administrator of the Estate with	NEEDS/PROBLEMS/COMMENTS:
	Limited IAEA and bond of \$20,000.00 on	1 Nood Accounting/Potition
	05/13/92. Letters were issues on 05/13/92.	 Need Accounting/Petition for Distribution.
	, ,	TOI DISTINGUIOTI.
Cont. from	Inventory & Appraisal filed 02/23/94 -	
Aff.Sub.Wit.	\$107,198.00	
Verified	Alimanta Ordan francisco en 07/20/10 atasta a	
Inventory	Minute Order from hearing on 06/30/10 states: the court orders Danece Hamilton removed as	
PTC	personal representative of the estate, proper	
Not.Cred.	notice having been given. The court appoints	
Notice of	the Public Administrator forthwith. Letters are	
Hrg	to issue from the Minute Order.	
Aff.Mail	Letters of Administration were issued to the	
 	Public Administrator on 07/27/10.	
Aff.Pub.	- OSILO / GITHI ISH GIOL OH O//2//10.	
Sp.Ntc.	Notice of Lien was filed 02/13/15.	
Pers.Serv.		
Conf.	Notice of Status Hearing filed 03/09/15 set this	
Screen	matter for a status hearing re Failure to File First	
Letters	Account and Petition for Distribution.	
Duties/Supp	Status Report Regarding Estate Assets filed	
Objections	04/16/15 states: The decedent's wife (and	
Video	former administrator) Danece Hamilton, has	
Receipt	been residing at the residence located in	
CI Report	Tollhouse, CA. The property taxes have not	
9202	been paid and currently \$7,738.28 is owed. According to the County of Fresno Property Tax	
Order	office, the full amount has to be paid by July	
Aff. Posting	2015 or the property will be slotted for tax sale	Reviewed by: JF
Status Rpt	on March 2016. When the Public Administrator	Reviewed on: 04/24/15
UCCJEA	served the 60 day notice on Danece Hamilton	Updates: 04/27/15
Citation	on 01/23/15, she reported that she would take	Recommendation:
FTB Notice	care of the back taxes and that she wanted the property deeded to her and her daughter after	File 2 - Hamilton
	court fees were paid. However, to day, no	
	payments have been made.	
	The Public Administrator intends to file an	
	unlawful detainer action, sell the real property,	
	and pay the debts of the estate. At that point, the final account can be prepared. Because	
	of the time needed, a six month continuance is	
	requested.	
	· · · - · · · · · · · · · · · · · ·	

Atty

3

Wright, Judith A (for Petitioner/Administrator Delia Gonzalez)

Amended Second Account and Report of Administrator and Petition for its Settlement; Petition for Preliminary Distribution; for Allowance of Compensation for Extraordinary Fees to Attorney

DC	DD: 8/25/12	DELIA GONZALEZ , Administrator, is petitioner.	NEEDS/PROBLEMS/ COMMENTS:
		Account period: 11/22/13 – 11/21/14	
Сс	ont. from 040815 Aff.Sub.Wit.	Accounting - \$1,817,706.12 Beginning POH - \$1,847,330.35 Ending POH - \$1,265,900.45	
✓	Verified	Bond is set at \$200,000.00	
✓	Inventory		
1	PTC	Petitioner seeks an order of this court	
1	Not.Cred.	approving a purchase by Petitioner and Robert Gonzalez, her husband, Decedent's	
Ě	Notice of Hrg	25% interest in the 2007 Monterey Pleasure	
✓	<u> </u>	boat, appraised at \$15,000.00 for the sum of \$15,000.00, no loss or gain. Petitioner and	
✓	Aff.Mail W/	Robert currently own a 50% interest in said	
	Aff.Pub.	boat and are seeking an order from the court	
	Sp.Ntc.	to purchase from the estate of Francisco De	
	Pers.Serv.	La Mora his 25% interest.	
	Conf. Screen	Petitioner states the estate is not yet in a	
✓	Letters 10/15/12	condition to close. JDM Transport Inc., JDM	
	Duties/Supp Brokerage, Inc., and L & M, Inc. have		
	Objections	unresolved issues with the IRS and Board of	
	Video	Equalization.	
	Receipt	Petitioner states as of 11/21/14, the net value	
<u> </u>	CI Report	of the estate is \$1,736,830.25. All lawsuits have	
✓	9202	been settled. All real property has been sold	
✓	Order	and taxes paid. The estimated value of all outstanding claims by the IRS, Franchise Tax	
	Aff. Posting	Board and Board of Equalization does not	Reviewed by: KT
	Status Rpt	exceed \$17,500.00.	Reviewed on: 4/27/15
	UCCJEA	Plogso soo additional page	Updates:
	Citation	Please see additional page	Recommendation:
✓	FTB Notice		File 3 – De La Mora

3 Lorena C. De La Mora (Estate)

Petitioner requests authority to distribute \$414,665.12. This amount along with the amount of prior approved distributions is approximately 50% of the value of the estate. To date, Rafael De La Mora has received the sum of \$245,000.00. The guardianships of Francisco De La Mora and Fernando De La Mora have each received \$100,000.00. In order to equalize distribution, Petitioner proposes to make preliminary distributions as follows:

Case No.

12CEPR00781

To Rafael De La Mora - \$41,555.00

To Delia Gonzalez, Guardian of the Estate of Francisco De La Mora - \$186,555.00

To Oscar Barba and Trisha Barba, Guardians of the Estate of Fernando De La Mora – 186,550.00.

Petitioner states Judith Wright has performed extraordinary services in the administration of the estate in assisting with resolution of problems with the IRS. Ms. Wright requests that she be paid \$285.00 for .95 hours at \$300.00 per hour. And for costs in the sum of \$85.50 for filing fee and certified copies.

Petitioner prays that:

- 1. The second account and report be settled, allowed and approved;
- 2. All acts and proceedings of Petitioner as Administrator be confirmed and approved;
- 3. The preliminary distributions requested in the petition be granted and the court make its order for preliminary distribution as set forth above;
- 4. Approving the sale of Decedent's 25% interest in the 2007 pleasure boat to Petitioner and Robert Gonzalez for the sum of \$15,000;
- 5. To pay Judith A. Wright the sum of \$285.00 for the extraordinary services and the sum of \$85.50 for reimbursement of fees paid for Certified Letters for a total of \$370.50.

Atty

Wright, Judith A (for Petitioner/Administrator Delia Gonzalez)

(1) Second Account and Report of Administrator and Petition for Its Settlement; (2) Petition for Preliminary Distribution; (3) for Allowance of Compensation for Extraordinary Fees to Attorneys

DC	D: 8/25/12	DELIA GONZALEZ , Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Co	ont from 040815	Account period: 11/22/13 - 11/21/14	
Cont. from 040815 Aff.Sub.Wit. ✓ Verified ✓ Inventory ✓ PTC ✓ Not.Cred. ✓ Notice of Hrg ✓ Aff.Mail W/ Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen ✓ Letters 10/15/12		Accounting - \$1,877,390.78 Beginning POH - \$1,606,994.56 Ending POH - \$1,481,080.22 Bond is set at \$200,000.00 Petitioner seeks an order of this court approving a purchase by Petitioner and Robert Gonzalez, her husband, Decedent's 25% interest in the 2007 Monterey Pleasure boat, appraised at \$15,000.00 for the sum of \$15,000.00, no loss or gain. Petitioner and Robert currently own a 50% interest in said boat and are seeking an order from the court to purchase from the estate of Francisco	
✓ ✓	Duties/Supp Objections Video Receipt CI Report 9202 Order	Petitioner states the estate is not yet in a condition to close. JDM Transport Inc., JDM Brokerage, Inc., and L & M, Inc. have unresolved issues with the IRS and Board of Equalization. Petitioner states as of 11/21/14, the net value of the estate is \$1,721.949.56. All	
✓	Aff. Posting Status Rpt UCCJEA Citation FTB Notice	lawsuits have been settled. All real property has been sold and taxes paid. The estimated value of all outstanding claims by the IRS, Franchise Tax Board and Board of Equalization does not exceed \$17,500.00. Please see additional page	Reviewed by: KT Reviewed on: 4/27/15 Updates: Recommendation: File 4 – De La Mora

4 Francisco J. De La Mora (Estate)

Case No. 12CEPR00782

Petitioner requests authority to distribute \$708,245.00. This amount along with the amount of prior approved distributions is approximately 50% of the value of the estate. To date, Rafael De La Mora has received the sum of \$145.000. In order to equalize distribution, Petitioner proposes to make preliminary distributions as follows:

To Rafael De La Mora - \$25,649.00

To Delia Gonzalez, Guardian of the Estate of Francisco De La Mora - \$170,649.00

To Oscar Barba and Trisha Barba, Guardians of the Estate of Fernando De La Mora – \$170,649.00

To Beverly Gillespie, Guardian of the Estate of Michael Gillespie - \$170,649.00

To Beverly Gillespie, Guardian of the Estate of Michaela Gillespie - \$170,649.00

Petitioner states Attorney Donald R. Forbes and Attorney, Judith Wright have performed extraordinary services in the administration of the estate. Donald R. Forbes requests approval of \$5,399.76 for services in connection with a lawsuit for specific performance of decedent's agreement to buy a commercial parcel of land, post settlement disputes to enforce the terms of the settlement and for negotiations of a new settlement. Ms. Wright requests that she be paid \$1,503.00 for assisting with resolution of problems with the IRS and assisting with the lawsuit and for costs in the sum of \$111.00 for filling fee and certified copies.

Petitioner prays that:

- 6. The second account and report be settled, allowed and approved;
- 7. All acts and proceedings of Petitioner as Administrator be confirmed and approved;
- 8. The preliminary distributions requested in the petition be granted and the court make its order for preliminary distribution as set forth above;
- 9. Approving the sale of Decedent's 25% interest in the 2007 pleasure boat to Petitioner and Robert Gonzalez for the sum of \$15,000;
- 10. To pay Donald R. Forbes of Helon and Manfredo, the sum of %5,399.76 for extraordinary services;
- 11. To pay Judith A. Wright the sum of \$1,503.00 for the extraordinary services and the sum of \$111.00 for reimbursement of fees paid for Certified Letters for a total of \$1,614.00.

5

Atty

Status Hearing Re: Receipt of Assets from the Estate

	DELIA CONTALET postornal quint DAFAFI	NEEDS /DDODLEMS /COMMENTS.
	DELIA GONZALEZ, paternal aunt, RAFAEL DE LA MORA MARTIN and MARIA DE	NEEDS/PROBLEMS/COMMENTS:
	JESUS GOMEZ MUNOZ, paternal	Please see related cases on pages 3,
	grandparents were appointed	4 and 6.
	guardians of the person on 10/31/12.	
Cont. from 120613,		
121213, 022114,	DELIA GONZALEZ was appointed	
050214, 062614, 112014, 012915,	guardian of the estate on 10/31/12.	
032615, 040815	Letters issued on 10/21/10	
Aff.Sub.Wit.	Letters issued on 10/31/12.	
Verified	Partial Inventory and appraisal filed on	
Inventory	12/18/12 showing a value of	
PTC	= \$117,353.88.	
Not.Cred.	lst Account as approved on 6/26/14.	
Notice of		
Hrg		
Aff.Mail	Status Report filed on 4/6/15 states the	
Aff.Pub.	current balance of the blocked	
Sp.Ntc.	account is \$211,972.29. If the Court approves the preliminary distributions	
Pers.Serv.	proposed in the Second account from	
Conf.	each parents' estates, then the	
Screen	balance of the blocked account would	
Letters	be approximately \$569,176.21.	
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order	_	
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 4/27/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 5 – De La Mora

Fernando De La Mora, Jr (GUARD/PE)

Case No. 12

Horton, Lisa (for Co-Guardians of the Estate, Oscar Barba and Trisha Barba)

Status Hearing Re: Receipt of Assets from the Estate

		DELIA GONZALEZ, paternal aunt, RAFAI	1
-		DE LA MORA MARTIN and MARIA DE	LE INCLUSATION NO PROPERTIES.
 		JESUS GOMEZ MUNOZ, paternal	
		grandparents were appointed	Please see related cases on pages 3,
		guardians of the person on 10/31/12	4 and 5
Сс	nt. from 12061	and DELIA GONZALEZ was appointed	
, 1:	21213, 022114,	guardian of the estate. On 08/15/13	
05	0214, 062614,	OSCAR BARBA and TRISHA BARBA,	Note: Second and Final Account of
11:	2014, 012914,	maternal uncle and aunt, were	former Guardian, Delia Gonzalez, is
03	2615, 040 815	appointed successor co-guardians of	set for hearing on 5/21/15.
	Aff.Sub.Wit.	the person. DELIA GONZALEZ continue	_
	Verified	as guardian of the estate.	
	Inventory		
	PTC	On 10/16/14 the court accepted the	
	Not.Cred.	resignation of DELIA GONZALEZ as	
	Notice of	guardian of the estate and appointed OSCAR BARBA and TRISHA BARBA as	
	Hrg	successor guardians of the estate.	
	Aff.Mail	soccessor godicions of the estate.	
	Aff.Pub.	On 3/17/15 the Court accepted the	
		resignation of OSCAR BARBA and	
 	Sp.Ntc.	TRISHA BARBA as co-guardians of the	
	Pers.Serv.	person and appointed HECTOR BARBA	
	Conf.	as successor guardian of the person.	
	Screen	OSCAR BARBA and TRISHA BARBA	
	Letters	remain as co-guardians of the estate.	
	Duties/Supp		
	Objections	Partial Inventory and Appraisal filed on 12/18/12 shows a value of \$117,353.17.	
	Video	12/10/12 3110W3 & Value of \$117,000.17.	
	Receipt	1st Account as approved on 8/19/14.	
	CI Report		
	9202	This status hearing was set to inform the	
	Order	court of the status of the assets to be	
	Aff. Posting	received from the estates of the minor	S Reviewed by: KT
	Status Rpt	deceased parents Lorena De La Mora	Reviewed on: 4/27/15
	UCCJEA	and Francisco De La Mora.	Updates:
	Citation	Status Report filed on 4/6/15 states the	Recommendation:
	FTB Notice	current balance of the blocked	File 6 – De La Mora
		account is \$211,972.29. If the Court	
		approves the preliminary distributions	
		proposed in the Second account from	
		each parents' estates, then the	
		balance of the blocked account woul	d
		be approximately \$569,176.21.	
<u> </u>		1.5.5 espectation 4007/17 0.211	

Gin, Robert W. (for Terri Denise Gill – Daughter – Executor – Petitioner) Atty Atty

Pape, Jeffrey B. (for Robert Hanggi – Surviving Spouse)

Petition for Approval of Settlement

DO	D: 4-14-12	TERRI DENISE GILL, Daughter and Executor	NEEDS/PROBLEMS/COMMENTS:
		with Full IAEA without bond, is Petitioner.	
	1.6 001115	Petitioner states Petitioner filed a petition under Probate Code §850 seeking to	<u>Update</u> : Stipulation for Settlement was filed 4-20-15. See Page 2 for details.
	nt. from 031115, 515	confirm the tentative property settlement	
041		that the decedent and her husband had	Note: A status hearing for the
	Aff.Sub.Wit.	negotiated prior to the decedent's death. The 850 Petition sought, inter alia, a	filing of the First Account or Petition for Final Distribution has
_	Verified	determination that the decedent owned a	been set for 6-24-15.
	Inventory	community property interest in the	
	PTC	Springville, CA, residence, confirming that	
	Not.Cred.	the decedent owned a 6.16 acre parcel	
	Notice of	as her sole and separate property, and	
	Hrg	confirming ownership of funds in accounts.	
	Aff.Mail	On 5-2-14, Robert Hanggi filed a	
	Aff.Pub.	homestead petition over the decedent's	
	Sp.Ntc.	interest in the Springville residence.	
	Pers.Serv.		
	Conf.	Following discussions and negotiation,	
	Screen	Petitioner and Robert Hanggi, through their	
<u> </u>	Letters 2-19-13	attorneys, have reached a settlement to	
	Duties/Supp	resolve the 850 petition and the homestead petition. Petitioner believes it is	
	Objections	for the advantage, benefit, and best	
	Video	interest of the estate and those interested	
	Receipt	therein that the stipulation be approved	
	CI Report	without the necessity of trial. The stipulation	
	9202	is contingent upon approval by this court.	
	Order	Potitionar requests an arder that the	
<u> </u>	Aff. Posting	Petitioner requests an order that the stipulation be confirmed and approved,	Reviewed by: skc
 	Status Rpt	and that all parties be authorized and	Reviewed on: 4-24-15
 	UCCJEA	directed to perform the stipulation	Updates:
	Citation	according to its terms and do all acts and	Recommendation:
	FTB Notice	execute all documents that may be	File 7 - Hanggi
		necessary or proper in the performance of	
		the stipulation and in making its provisions effective.	
		elieciive.	
		See Page 2.	

Page 2

Note: The Stipulation for Settlement filed 4-20-15 contains the following terms:

- Robert Hanggi shall pay the estate the sum of \$5,000.00 for the saddle which was owned by the
 decedent as well as other monetary issues.
- The Estate of Darlene Kay Hanggi owns a community 50% interest in a 48.16% interest in the residence.
- Robert Hanggi is awarded a Probate Homestead in the community property interest which the
 estate has in the Springville residence for life. Robert Hanggi shall be responsible for repairs,
 maintenance, utilities, property taxes, and insurance on the residence.
- The license that Robert Hanggi had to use on a road on the Darlene Hanggi property is
 relinquished and Robert Hanggi at his sole cost and expense will build a new road on his property
 to access the pond on his property.
- Robert Hanggi relinquishes his license to use a water pipeline that crosses the Darlene Hanggi property, and at his sole cost and expense, will cap the line and identify the location of the capped line so the water line on the Darlene Haggi property can be located.
- Robert Hanggi at his sole expense will modify an existing water meter, and the estate will install a
 new water meter in accordance with respective entitlements.
- The parties shall share costs of a survey to determine the property line between the 10 acres owned by Robert Hanggi and the 6 acres owned by Darlene Hanggi.
- Robert Hanggie shall provide the key to the lock on the gate at Globe Drive for the Darlene Hanggi property.
- The account at Bank of America xx831 is the sole and separate property of Darlene Hangai.
- The account at Bank of the West xx714 is the sole and separate property of Darlene Hanggi.
- The accounts at Margan Stanley Smith Barney xx1042 and xx3042 are the sole and separate property of Darlene Hanggi.
- The USAA Brokerage Accounts xx817 and xx268 are the sole and separate property of Darlene Hanggi.

8 Linda Collins (Estate) Case No. 13CEPR00161

Petitioner Scheidt, Kathy Sophia (Pro Per – Executor – Petitioner)

Petition for Settlement of First and Final Account, and For Final Distribution

		Petition for Settlement of First and F	ınaı	Account, and for final distribution
DO	DOD: 1/27/13 KATHY SOPHIA SCHEIDT, Executor NEEDS/PROBLEMS/COMMENTS:			
		with no IAEA and without bond, is Petitioner. Note: Both heirs filed waivers of	1.	Need proof of service of Notice of Hearing at least 15 days prior to the hearing on Mary Ann Basinger pursuant to Probate Code §1220.
>	Aff.Sub.Wit. Verified Inventory	accounting; however, accounting is provided as follows: Account period: 1/27/13-3/12/15	2.	Petitioner does not state whether notice of administration was given to the California Franchise Tax Board pursuant to Probate Code §9202(c).
→	PTC Not.Cred. Notice of X	Accounting: \$78,773.94 Beginning POH: \$13,538.94 Ending POH: \$26,813.07 (cash) Executor (Statutory) Waived	3.	Petitioner does not address whether notice to the Director of the California Victim Compensation and Government Claims Board is required pursuant to Probate Code §9202(b).
	Aff.Mail × Aff.Pub. Sp.Ntc. Pers.Serv.	Distribution pursuant to decedent's will: Mary Ann Basinger: \$13,406.54	4.	Petitioner states at #5 that she was granted full authority under IAEA; however, Petitioner was <u>not</u> granted <u>any</u> authority under IAEA. This language will be stricken from the order.
✓	Conf. Screen Letters 4/2/13 Duties/Supp Objections Video	Kathy Sophia Scheidt: \$13,406.53	5.	
~	Receipt CI Report 9202 × Order		6.	Petitioner states the estate received \$260.00 from "sale of cork." Need clarification. First, Petitioner did not have authority to sell any estate assets. First, Petitioner did not have authority to sell any estate assets and did not request court authorization to do so. Second, no "cork" was included as an asset of the estate on the Inventory and Appraisal. If the "cork" sold was an estate asset, a supplemental I&A may be required, including appraisal by the Probate Referee as of the decedent's date
	Aff. Posting Status Rpt UCCJEA Citation FTB Notice ×		Re Up	of death. SEE ADDITIONAL PAGES viewed by: skc viewed on: 4/24/15 dates: commendation: e 8- Collins
	TID HOICE A			8

8 Linda Collins (Estate) Case No. 13CEPR00161

Page 2 - NEEDS/PROBLEMS/COMMENTS (Cont'd):

- 7. Petitioner's disbursements include \$2,305.92 in "Probate expenses." Need itemization.
- 8. Petitioner sold real property in Portugal and notes a \$64,975 "Adjustment to Inventory," and notes various disbursements in connection with the Portual real property, including property maintenance, attorney fees, Portugal tax filings, Portugal Property Registration and Realtor fees, transfer expenses, loss on Euro to Dollar transfer, etc.

The sale of foreign real property is outside the jurisdiction of this estate, and Petitioner was not granted any authority herein with respect to the foreign real property. Therefore, the Court may require clarification regarding the use of estate funds in connection with the foreign real property, including:

- Was an ancillary probate administration opened in the proper jurisdiction for administration of the foreign real property? If so, why weren't these expenses paid by that administration?
- If not, under what authority did Petitioner sell the foreign real property?
- The Court may require details of the sale including sale price and net amount received.
- Petitioner paid attorney fees and expenses. Pursuant to Probate Code §10830 and Cal. Rule of Court 7.700, no compensation may be paid in advance of court order, which requires petition and noticed hearing.
- 9. Disbursements Schedule indicates payments for utilities and credit cards but does not specify whether these are the decedent's expenses or the Executor's expenses. Need clarification.

Johnson, Mark D. (for Co-Trustees Tom and Louise Avedesian)
Order to Show Cause

	TOM and LOUISE AVEDESIAN were	NEEDS/PROBLEMS/COMMENTS:
	appointed as Co-Trustees of the	
	DANIEL KANDARIAN SPECIAL NEEDS TRUST	1. Need first account pursuant to
	on 3-28-14 with bond of \$52,514.00.	Ca. Rule of Court 7.9003(c)(6), Probate Code §2620 or status
	At the hearing on 3-28-14, the Court set a	report pursuant to Local Rule
Aff.Sub.Wit.	status hearing for 3-27-15 for the filing of	7.5.
Verified	the first account.	
Inventory	=	
PTC	On 3-27-15, there were no appearances. The Court set this Order to Show Cause to	
Not.Cred.	Mark Johnson, Tom Avedesian, and Louise	
Notice of	Avedesian as to why they should not be	
Hrg	sanctioned and removed as co-trustees	
Aff.Mail	for failure to appear and failure to file a	
Aff.Pub.	status report or the first account. Each of	
Sp.Ntc.	the parties is ordered to be personally present in court or appear via Court Call	
Pers.Serv.	on 4-29-15, even if the petition is filed.	
Conf.	<u>'</u>	
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting	<u> </u>	Reviewed by: skc
Status Rpt		Reviewed on: 4-24-15
UCCJEA	<u> </u>	Updates:
Citation	<u> </u>	Recommendation:
FTB Notice		File 2 – Kandarian

Pro Per Petitioner Tu, Anh Phu (spouse)

Petition for Final Distribution on Waiver of Accounting and for Allowance of Statutory [Commission]

DC	DD: 2/6/2012		ANH PHU TU, spouse and Administrator, is	NEEDS/PROBLEMS/COMMENTS:
F	77. 27. 37. 20. 12		Petitioner.	
			Accounting is NOT waived.	Caption of Petition requests allowance of Statutory [Commission]. However, [Commission]. However, [Commi
Co	nt. from	1	1 & A	paragraph 16 of the Petition
	Aff.Sub.Wit.		POH — \$205,000.00	states Petitioner waives any right to statutory commissions. Need
✓	Verified		(real property; no cash)	clarification.
✓	Inventory		Administrator — waives	2. Paragraph 14 of the Petition
✓	PTC		Distribution pursuant to intestate	states Waivers of Account by the beneficiaries are attached as
✓	Not.Cred.		succession and Assignment of Interest in Estate documents filed on 10/25/2013 is	Exhibits. However, no Waivers of
✓	Notice of		to:	Account are attached as
	Hrg	l I		exhibits, nor do Court records
✓	Aff.Mail	W /	ANH PHU TU – 100% interest in real property.	show any signed waivers of an accounting of this estate have
	Aff.Pub.			been filed with the Court. Need
	Sp.Ntc.		Note Re Assignments: Review of the filed	waivers of accounting from the following heirs:
	Pers.Serv.		documents in this case reveals that the Assignment of Interest in Estate documents	WILSON DUNN, son;
	Conf.		have been filed twice. The assignments	KEVIN DUNN, son;
	Screen		initially filed on 10/25/2013 appear to be	STEPHEN DANG, son;
	Letters 0904	114	authentically signed by the four heirs	• PETER DANG, son.
	Duties/Supp		(Decedent's children). However, by comparison of the signatures on the Waiver	
	Objections		of Bond filed 10/3/2013 by each heir, with	3. Exhibit B attached to the Petition does not but should contain the
	Video Receipt		the signatures of the assignments filed 10/25/2013, and also the with the signatures	legal description of the real property and its Assessor's Parcel
	CI Report		on the assignments later filed on 8/29/2014, it	Number (APN).
√	9202		appears that the assignments filed on 8/29/2014 are apparently unauthentic	Trombor (x r v).
✓ ✓	Order		signatures, except for the one signed by Peter Dang. Despite the filing of these latter	Need revised proposed order containing the legal description
			apparently unauthentic assignments on	of the real property and its
			8/29/2014, the estate interests of the four	Assessor's Parcel Number (APN)
			heirs appear to be effectively assigned to the Petitioner by the Assignment of Interest in	pursuant to Local Rule 7.6.1(A) and (D).
	Aff. Posting		Estate documents filed on 10/25/2013;	Reviewed by: LEG
	Status Rpt		therefore, it appears distribution may proceed to the Petitioner as requested.	Reviewed on: 4/24/15
	UCCJEA		,,	Updates:
	Citation			Recommendation:
✓	FTB Notice			File 10 - Dunn
_		-		10

Atty Horton, Lisa (for Beverly A. Gillespie Guardian/mother)

Probate Status Hearing RE: Filing of an Accounting

	=
	_
Cont. from 040815	
Aff.Sub.Wit.	=
Verified	
Inventory	-
PTC	_
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	_
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	_
9202	
Order	
Aff. Posting	
Status Rpt	
UCCJEA	
Citation	
FTB Notice	
	_

BEVERLY A. GILLESPIE, mother, was appointed Guardian of the Estate on 12/16/13.

This estate was to receive assets from the **Estate of Francisco De La Mora 12CEPR00782.** The Estate of Francisco De La Mora has not yet closed.

Minute order dated 2/15/15 states Ms. Wright [attorney for the minor's father's estate] states she is ready to file a petition to distribute in the father's estate. The Court directs that the assets be transferred to the guardianship of the estate, then an accounting needs to be completed.

NEEDS/PROBLEMS/COMMENTS:

Minute Order filed 4/8/15 states this matter is trailing the De La Mora matters.

1. Need Accounting or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.

Reviewed by: KT
Reviewed on: 4/29/15
Updates:
Recommendation:
File 11 - Gillespie

11

Atty Horton, Lisa (for Beverly A. Gillespie Guardian/mother)

Probate Status Hearing RE: Filing of an Accounting

	Trobale Sidios fleding RL. Tilling of dif AC	
	BEVERLY A. GILLESPIE, mother, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Guardian of the Estate on	A4: 1. 0. 1. 6! 14/0/25 1. 1. 1!:
	12/16/13.	Minute Order filed 4/8/15 states this
	1	matter is trailing the De La Mora
Cont. from 040815	This estate was to receive assets from	matters.
Aff.Sub.Wit.	the Estate of Francisco De La Mora	lo North de la laction de laction
	12CEPR00782. The Estate of Francisco	2. Need Accounting or current
Verified	De La Mora has not yet closed.	written status report pursuant to
Inventory	Minute order dated 2/15/15 states Ms	Local Rule 7.5 which states in all
PTC	Minute order dated 2/15/15 states Ms. Wright [attorney for the minor's father's	matters set for status hearing verified status reports must be
Not.Cred.	estate] states she is ready to file a	filed no later than 10 days before
Notice of	petition to distribute in the father's	the hearing. Status Reports must
Hrg	estate. The Court directs that the assets	comply with the applicable code
Aff.Mail	be transferred to the guardianship of	requirements. Notice of the status
Aff.Pub.	the estate, then an accounting needs	hearing, together with a copy of
Sp.Ntc.	to be completed.	the Status Report shall be served on all necessary parties.
Pers.Serv.		on an necessary parties.
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt]	
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 4/27/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 12 - Gillespie
		12

Ramirez, Mina L. (for Joseph Patrick De Los Reyes – Conservator/Petitioner)

Amended Petition Terminating Conservatorship, Discharging Conservators,

Approving First and Final Account, Distribution of Assets, Waiver of Attorney Fees, Waiver of Conservator Fees and Discharge of Bond

and Discharge of Bond			
DC	D: 05/29/14		Γ,
			(
Со	nt. from		
	Aff.Sub.Wit.		(
✓	Verified		,
	Inventory		
	PTC		
	Not.Cred.		l '
✓	Notice of		(
	Hrg		
✓	Aff.Mail	w/	,
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		1
	Conf.		
	Screen		1
	Letters		
	Duties/Supp		 1
	Objections		(
	Video		
	Receipt		1
	CI Report		ı
✓	2620(c)		1
✓	Order		
			4
			`
	Aff. Posting		
	Status Rpt		'
	UCCJEA		
	Citation		
	Cildio		
	FTB Notice		,

JOSEPH PATRICK DE LOS REYES, son/Conservator of the Person and Estate, is Petitioner. Bond of \$30,000.00 was filed 04/07/14.

Account period: **04/07/14 – 06/30/14**

Accounting: **\$207,059.14** Beginning POH: **\$201,076.17** Ending POH: **\$190,000.00** (no

cash)

Conservator: waived

Attorney: waived (See note 1)

Petitioner requests that the property on hand consisting of real property, a vehicle, various tools, and miscellaneous furniture and furnishings be distributed to the estate of Wilfred Layvas De Los Reyes. A Probate proceeding for the administration of the estate will be filed with this Court upon the approval of this final account.

Petitioner prays for an Order that:

- The conservatorship of the Person and Estate terminated by operation of law on 05/29/14, conservatee's date of death;
- The Conserservator and surety bond be discharged;
- The Amended First and Final Account of Conservator be approved;
- The assets on hand be distributed to the Estate of Wilfred Layvas De Los Reyes;
- 5. And for other such relief as the Court deems proper and just.

NEEDS/PROBLEMS/COMMENTS:

- 1. The Amended Petition indicates that the attorney is not requesting fees as conservator has paid all attorney fees and costs. Schedule C of the accounting shows that \$956.38 in fees, plus \$495.00 for filing fees, was paid to attorney Mina L. Ramirez from the conservatorship estate. It appears that these fees were paid without a court order in violation of CA Rules of Court 7.755(a), which states: A guardian or conservator must neither pay nor receive, and the attorney for a guardian or conservator must not receive, any payment from the estate of the ward or conservatee for services rendered in advance of an order of the court authorizing the payment. If an advance payment is made or received, the court may surcharge the guardian or conservator in the manner provided in rule 7.700(b), in addition to removing the guardian or conservator or imposing any other sanction authorized by law on the guardian or conservator or on the attorney. A copy of an invoice from the attorney dated 08/19/14 is included in the supplemental documentation, but it does not match the amount paid. Need clarification and itemization of all attorney's fees and costs paid from the estate.
- 2. The Amended Accounting does not comply with Probate Code § 2620(b) The final court accounting of the guardian or conservator following the death or the ward or conservatee shall include a court accounting for the period that ended on the date of death and a separate accounting for the period subsequent to the date of death.
- period subsequent to the date of death.

 3. Schedule C of the amended account indicates that the conservatorship estate bank account was closed and the amount remaining was delivered to beneficiaries; however, no petition for distribution was previously approved by the Court. Need authority for distributing conservatorship estate assets without a court order and/or return of funds to the conservatorship estate.
- The Order references payment of "statutory compensation" to the conservator and attorney; however, there is no "statutory compensation" in conservatorship matters. Need revised Order.

Reviewed by: JF

Reviewed on: 04/27/15

Updates:

Recommendation:

File 13 – De Los Reyes

Atty

Atty Carrion, Maria (Pro Per – Maternal Grandmother – Petitioner)

Cervantes, Robert (for Marcus Bravo – Father)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		Continued from 3-18-15. The following issues remain noted:
Cont. from 031815		1. Need Notice of Hearing.
Aff.Sub.Wit.		
✓ Verified		2. Need proof of personal
Inventory		service of Notice of Hearing
PTC		with a copy of the temp petition at least five court days
Not.Cred.		prior to the hearing per
Notice of X		Probate Code §2250(e) on:
Hrg		- Alexandra Zepeda (Mother)
Aff.Mail		
Aff.Pub.		3. Need current UCCJEA
Sp.Ntc.		(GC-120), which provides the minor's residence information
Pers.Serv. X		since birth and additional
✓ Conf.		information regarding related
Screen		cases involving the minor.
✓ Letters		
✓ Duties/Supp		(Note: Petitioner previously filed a UCCJEA in connection
Objections		with her prior petition on 5-15-
Video		14; however, a new one was
Receipt		not filed with this new petition.)
CI Report		
9202 V Order		
Oldei		Poviowed by: skc
Aff. Posting Status Rpt		Reviewed by: skc Reviewed on: 4-23-15
UCCJEA X		Updates:
Citation		Recommendation:
FTB Notice		File 14 - Bravo
	П	14

14

Attorney Renge, Lawson K. (for Petitioner Ryan Missakian, Administrator)

Petition for Preliminary Distribution and Petition for Order Confirming Sale of Real Property to Personal Representative (Prob. C. 9881, 9883, 11600, 11620)

DC	D: 10/3/2013		RYAN MISSAKIAN, son and Administrator, is	NEEDS/PROBLEMS/COMMENTS:
			Petitioner.	
			~Please see Petition for details~	1. Pursuant to Probate Code § 9881 (a) and (b), need signed written
C	nt. from		Petitioner prays for an Order:	consent to the
	Aff.Sub.Wit.		-	purchase by HAROLD A .
√	Verified		 Confirming the sale of real property located on Columbia Drive South in Fresno, with Harold 	MISSAKIAN, son, to be filed with the Court.
✓	Inventory		A. Missakian [as seller of ½ interest] and Ryan	med with the coots.
√	PTC		Missakian, [as buyer of ½ interest]; and 2. Confirming that Ryan Missakian is sole owner	Note Re Future Dates:
✓	Not.Cred.		of the real property located on Columbia Drive South in Fresno, pursuant to a preliminary	Status Hearings for this case are currently set as follows:
>	Notice of Hrg		distribution of said property.	• Tuesday, 7/28/2015 for
√	Aff.Mail	W/		filing of the final inventory and appraisal;
	Aff.Pub.			and
	Sp.Ntc.			 Wednesday, 9/16/2015
	Pers.Serv.			for filing of the first and
	Conf.			final account.
	Screen			
	Letters 0722	214		
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 4/24/15
	UCCJEA			Updates:
	Citation			Recommendation:
✓	FTB Notice			File 15 - Missakian
				1.5

16A Tiffany April Kelly Adams and Trinity Nicole Thornton (GUARD/P)

Atty Jones, Julie (for Sean Pottorff – Nonrelative – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

	See petition for details.	NEEDS/PROBLEMS/
	-	COMMENTS:
	= = =	Note: This petition pertains to the minor Tiffany only. Page B is a competing petition for
Cont from 010715, 030415		guardianship of both minors Tiffany and Trinity. The parties
Aff.Sub.Wit.		attended mediation on
✓ Verified		11-20-14 and agreed to a
Inventory		visitation plan, which was adopted as the order of the
PTC		Court. Further mediation was
Not.Cred.		scheduled for 12-23-14.
✓ Notice of		Note: On 3-4-15, Ms. Jones
Hrg		was directed to submit a
✓ Aff.Mail ∨	<u>′</u>	Declaration of Due Diligence for the mother. Declaration
Aff.Pub.		filed 3-10-15; however,
Sp.Ntc.		Notice of Hearing filed
✓ Pers.Serv. ∨	<u>, </u>	3-19-15 indicates personal service on the mother.
Conf.		
Screen		If notice to paternal grandparents is not
✓ Letters		dispensed, need service
✓ Duties/Supp		per Probate Code §1511.
Objections		
Video		
Receipt		
✓ CI Report		
✓ Clearances	4	
✓ Order		Bardana di bardi
Aff. Posting	_	Reviewed by: skc
Status Rpt	_	Reviewed on: 4-27-15
V UCCJEA Citation	_	Updates: Recommendation:
FTB Notice	-	File 16A - Adams
FID NOTICE		riie IoA - Additis

16A

16B Tiffany April Kelly Adams and Trinity Nicole Thornton (GUARD/P)

Atty Lopez, Amy (for Maternal Grandparents Patricia and Daniel Adams – Petitioners)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

			See petition for details.	NEEDS/PROBLEMS/ COMMENTS:
Со	nt from 010715	5,		
	0415			
	Aff.Sub.Wit.			
>	Verified			
	Inventory			
	PTC			
	Not.Cred.			
~	Notice of			
	Hrg			
>	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
~	Pers.Serv.	W		
~	Conf.			
	Screen			
>	Letters			
~	Duties/Supp			
	Objections			
	Video			
_	Receipt			
~	CI Report			
×	Clearances			
~	Order			Danie de la constante de la co
	Aff. Posting			Reviewed by: skc
~	Status Rpt			Reviewed on: 4-27-15
Ě	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 16B - Adams

16B

Phelps, Erica (Pro Per – Petitioner – Sister)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		Telillottio Appointment of Goddadit of the reison (Frob	
		TEMPORARY EXPIRES 04/29/2015	NEEDS/PROBLEMS/COMMENTS:
	ont. from 031115 Aff.Sub.Wit.	Please see petition for details	Note: Petition is as to Sebrea and Tamira Adams only. Petition was withdrawn as to Arius, Amos, and Ahmaud pursuant to minute order of 02/02/2015.
√	Inventory PTC		Minute Order of 03/11/2015: Examiner notes handed in open court. The Court dispenses with
	Not.Cred.		notice as to the paternal
✓	Notice of Hrg		grandparents of both minors. Cornelius Reed is to be properly served.
	Aff.Mail X		
-	Aff.Pub.		Need proof of personal
	Sp.Ntc.		service fifteen (15) days
	Pers.Serv. X		prior to the hearing of the Notice of Hearing along
√	Conf. Screen		with a copy of the Petition
✓	Letters		for Appointment of Guardian or consent and
✓	Duties/Supp		waiver of notice or declaration of due
	Objections		diligence for:
	Video Receipt		Cornellius Reed (Father)
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		Reviewed by: LV
	Status Rpt		Reviewed on: 04/24/2015
✓	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 17 – Reed, Adams
			17

Status Re: Counseling

	VAVCIA DADD e DAVID DADD postored	NEEDS (DDODLEARS (COAAAAENTS)
	KAYSIA BARR & DAVID BARR, maternal grandparents, were appointed guardians of	NEEDS/PROBLEMS/COMMENTS:
	the person on 03/27/2015.	Need written confirmation of
	The person on 65/2/72015.	
	Letters issued on 03/27/2015.	counseling pursuant to minute
Cont. from	2011013 133000 011 00/2/ / 2013.	order of 03/27/2015.
Aff.Sub.Wit.	Minute Order of 03/27/2015 set this state	Status Report filed 4/27/15 by Attorney LeVan
Verified	hearing regarding counseling.	, , , , ,
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: L∨
Status Rpt		Reviewed on: 04/24/2015
UCCJEA		Updates: 04/28/15 (skc)
Citation		Recommendation:
FTB Notice		File 18 - Holt

Allison Holt (GUARD/E) Case No. 15CEPR00055
LeVan, Nancy J. (for Kaysia Barr & Keith Barr – Guardians of the Estate)
Status Re: Receipt for Blocked Account

		KAYSIA BARR, maternal grandmother, and	NEEDS/PROBLEMS/COMMENTS:
		KEITH BARR, maternal uncle, were	
		appointed guardian of the estate on	OFF CALENDAR
		= 03/27/2015.	Receipt filed 4/28/15
Co	ont. from	Letters issued on 04/03/2015.	
	Aff.Sub.Wit.	<u> </u>	
	Verified	Order to Deposit Money into Blocked	
	Inventory	Account in the amount of \$50,106.78 was	
	PTC	signed on 04/23/2015.	
	Not.Cred.	Minute Order of 03/27/2015 set this status	
	Notice of	hearing for the filing of the Receipt for	
	Hrg	Blocked Account.	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt	_	
	CI Report		
	9202	_	
	Order	_	
	Aff. Posting	_	Reviewed by: LV
	Status Rpt	_	Reviewed on: 04/24/2015
	UCCJEA	_	Updates: 04/28/15 (skc)
	Citation	_	Recommendation:
	FTB Notice		File 19 - Holt

Anna Holt (GUARD/E) Case No. 15CEPR00056

LeVan, Nancy J. (for Kaysia Barr & Keith Barr – Guardians of the Estate)

Status Re: Receipt for Blocked Account

	KAYSIA BARR, maternal grandmother, and	NEEDS/PROBLEMS/COMMENTS:
	KEITH BARR, maternal uncle, were	
	appointed guardian of the estate on	OFF CALENDAR
	03/27/2015.	Receipt filed 4/28/15
Cont. from	Letters issued on 04/03/2015.	
Aff.Sub.Wit.		
Verified	Order to Deposit Money into Blocked	
Inventory	Account in the amount of \$50,106.78 was	
PTC	signed on 04/23/2015.	
Not.Cred.	Minute Order of 03/27/2015 set this status	
Notice of	hearing for the filing of the Receipt for	
Hrg	Blocked Account.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	_	
CI Report		
9202	_	
Order	_	
Aff. Posting	4	Reviewed by: LV
Status Rpt	_	Reviewed on: 04/24/2015
UCCJEA	_	Updates: 04/28/15 (skc)
Citation	_	Recommendation:
FTB Notice		File 20 - Holt

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

			Temporary Expires 4/29/15	NEEDS/PROBLEMS/COMMENTS:
			SHIRLEY AVINA , step-mother, is petitioner.	
Со	nt. from		Please see petition for details.	
	Aff.Sub.Wit.		•	
✓	Verified		DSS Social Worker report filed on 3/17/15.	
	Inventory		,	
	PTC		Court Investigator Report filed on	
	Not.Cred.		3/17/15	
✓	Notice of Hrg		Court Investigator Supplemental	
✓	Aff.Mail	W/	Investigation Report filed on 4/15/15	
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
√	Duties/Supp			
	Objections			
	Video Receipt			
√	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 4/24/15
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 21 - Packard

21

Case No. 15CEPR00078

Atty Damian, Gabriella (Pro Per – Maternal Aunt – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		TEMPORARY EXPIRES 04/29/2015	NEEDS/PROBLEMS/COMMENTS:
 	Aff.Sub.Wit.	Please see petition for details	Minute Order of 04/22/2015: the petitioner is provided a copy of the examiner notes and directed to cure the defects. The Court will extend the temporary guardianship one more time to 04/29/2015.
	Inventory		The following issues remain:
	PTC		
	Not.Cred.		Need proof of personal service
✓	Notice of Hrg		fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition
✓	Aff.Mail w/		for Appointment of Guardian or
	Aff.Pub.		consent and waiver of notice or
	Sp.Ntc.		declaration of due diligence for:
	Pers.Serv. X		 Jorge Gonzales (Minor)
✓	Conf. Screen		2. Need proof of service fifteen (15) days prior to the hearing of the
✓	Letters		Notice of Hearing along with a
✓	Duties/Supp		copy of the Petition for Appointment of Guardian or
	Objections		consent and waiver of notice or
	Video Receipt		declaration of due diligence for: • Paternal Grandfather
✓	CI Report		(Unknown) • Paternal Grandmother
	9202		(Unknown)
✓	Order		Note: Notice of Hearing filed 04/20/2015 shows service by mail to Jose Ortega and Panfilla Ortega on 04/06/2015. It is unclear what their relationship is to the minors.
	Aff. Posting		Reviewed by: LV
	Status Rpt		Reviewed on: 04/24/2015
✓	UCCJEA		Updates: 04/27/2015
	Citation		Recommendation:
	FTB Notice		File 22 – Gonzales & Ortega

Elijah M. Taylor (GUARD/PE) Case No. 15CEPR00108
Teixeira, J. Stanley (for Guardians Vince Ghimenti and Mica Ghimenti)
RE: Receipt for Blocked Account

		VINCE GHIMENTI and MICA GHIMENTI,	NEEDS/PROBLEMS/COMMENTS:
		nonrelatives, were appointed Co-	
		Guardians of the Person and Estate with	Need Receipt and
		all funds to be placed into a blocked	Acknowledgment of Order for the
		account on 4/6/15.	Deposit of Money Into Blocked
-			Account (MC-356) or written
	Aff.Sub.Wit.	At the hearing on 4/6/15, the Court set	status report pursuant to Local
	Verified	this status hearing for the filing of the	Rule 7.5.
	Inventory	receipt for blocked account.	
	PTC	_	
	Not.Cred.		
	Notice of		
	Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video	7	
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 4/24/15
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 23 - Taylor

Pro Per Petitioner Amparano, Joyce (daughter)

Petition for Authorization to Administer Under IAEA with Limited Authority (Prob. C. 8002, 10450)

	DOD: 10/26/2009 JOYCE AMPARANO, daughter, is NEEDS/PROBLEMS/COMMENTS:				
000. 10/20/2007		JOYCE AMPARANO, daughter, is Petitioner and requests appointment [as	NEEDS/PROBLEMS/COMMENTS:		
		Administrator or as Special	Continued from 3/25/2015.		
		Administrator?] without bond. (Waivers	Minute Order states the petitioner		
		of Bond filed 4/20/2015 by all heirs.)	is provided a copy of the		
Co	ont. from 032515		examiner notes and is directed to		
	Aff.Sub.Wit.		cure the defects.		
✓	Verified	Limited IAEA — OK			
	Inventory		The following defects from the last hearing remain:		
	PTC	Decedent died testate or intestate?	1. Caption of the Petition does		
	Not.Cred.		not request the type of		
	Notice of X Hrg	Residence — Fresno	administration sought by Petitioner, except that		
	Aff.Mail X	Publication — Reedley Exponent	administration be authorized		
		=	under IAEA with Limited		
✓	Aff.Pub.	Estimated value of the Estate:	Authority. CA Rule of Court 7.102 requires that the title of		
	Sp.Ntc.	Personal property - \$440.02*	each pleading clearly and		
	Pers.Serv.	Tersorial property - \$440.02	completely identify the nature		
	Conf.	Total - \$440.02	of all relief sought or granted.		
	Screen	_	Further, Item 2(b) and Item		
✓	Letters	*Petition states the only personal	2(c) of the Petition request		
1	Duties/Supp X	property left by Decedent is the FCERA retirement benefit to which Decedent's	appointment of Special Administrator with Limited		
Ě	Supp	spouse, JEANNETTE JARAMILLO , is	IAEA authority, without bond.		
	Objections	entitled, that \$440.02 is the estimated	Need clarification of the		
	Video	monthly benefit, and that it is not	Petitioner's request for		
	Receipt	possible to ascertain whether any lump	appointment as administrator		
	CI Report	sum amount is payable to her at this	or special administrator.		
	9202	time.			
✓	Order	Probate Referee: Steven Diebert	 Need Notice of Petition to Administer Estate and proof of mailed notice pursuant to Probate Code § 8110 for the persons listed in Item 8 of the Petition. ~Please see additional page~ 		
	Aff. Posting		Reviewed by: LEG		
	Status Rpt		Reviewed on: 4/24/15		
	UCCJEA		Updates:		
	Citation		Recommendation:		
	FTB Notice		File 24 - Amparano		

Additional Page 24, Frank F. Amparano (Estate) Case No. 15CEPR00150

NEEDS/PROBLEMS/COMMENTS, continued:

- 3. Need Confidential Supplement to Duties and Liabilities of Personal Representative form, pursuant to Local Rule 7.10.1 and Probate Code § 8404.
- 4. Need mandatory-use Waiver of Bond by Heir or Beneficiary form [Judicial Council DE-111 (A-d3)] signed by all of Decedent's heirs to be filed with the Court (**Note:** Attachment 3(d)(3) Waiver of Bond attached to the instant Petition signed by the seven persons is insufficient.)
- 5. Petition does not explain the reason that the Petitioner's daughter seeks appointment as administrator (or special administrator) rather than the Decedent's spouse (or former spouse). Need declination to act as administrator from Decedent's spouse pursuant to Probate Code § 8461.
- 6. Item 3(e) of the *Petition* is incomplete re: whether Decedent was intestate or testate, and if testate, a copy of Decedent's Will must be attached to the *Petition*.
- 7. Item 5(a) of the *Petition* is incomplete as to (3) or (4) re: registered domestic partner, and (7) or (8) re: issue of a predeceased child.
- 8. Item 8 of the *Petition* lists **JEANNETTE AMPARANO**, "current spouse" and lists **JEANNETTE AMPARANO** (**JARAMILLO**), "former spouse." Two different addresses are listed as if these are two different persons. Need clarification.
- 9. Need additional information and legal authority regarding the Petitioner's basis for seeking to use a Petition for Letters of Special Administration with Limited Authority as the foundation for collecting the FCERA retirement benefit for Decedent's spouse, JEANNETTE JARAMILLO, through the Petitioner effectuating a Qualified Domestic Relations Order in a pending Fresno Superior Court dissolution action, if the Court were to appoint Petitioner as administrator.

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report Clearances		 It appears the mother was only served notice of the temporary hearing date 3/5/15. Although she was present in Court on that date, the Court may require proof of service of Notice of Hearing for this hearing date with a copy of the petition pursuant to Probate Code §1511. If diligence is not found, need notice to maternal grandparents pursuant to Probate Code §1511.
l -	Order Aff. Posting	-	Reviewed by: skc
	Status Rpt	-	Reviewed by: SRC
	UCCJEA	4	Updates:
Ě		-	•
	Citation	_	Recommendation:
	FTB Notice		File 25 - Gonzales

Pro Per Petitioner Esperanza Gonzalez (non-relative)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		Petition for Appointment of Guardi	,
		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
		ESPERANZA GONZALEZ, non-relative (long-term girlfriend of child's maternal grandfather), is Petitioner.	 Need Notice of Hearing. Need proof of personal service of the
Co	nt. from		Notice of Hearing with a copy of the
√	Aff.Sub.Wit.	Father: GEORGE RAMIREZ Mother: JESSICA RODRIGUEZ	Petition for Appointment of Guardian, or Consent to Appointment of Guardian and
	Inventory PTC	Paternal grandfather: Unknown Paternal grandmother: Unknown	Waiver of Notice, or a Declaration of Due Diligence, for: • Jessica Rodriguez, mother;
	Notice of Hrg	Maternal grandfather: Robert Rodriguez	 George Ramirez, father; George Ramirez, proposed ward.
		Maternal grandmother: Isabel Rodriguez; deceased.	Need proof of service by mail of the Notice of Hearing with a copy of the
	Sp.Ntc.	7	Petition for Appointment of
		~Please see petition for details~	Guardian, or Consent to
✓	Conf. Screen		Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for:
✓	Letters	Court Investigator's Report was filed on 4/21/2015.	 paternal grandparents;
✓	Duties/Supp	=	Robert Rodriguez, maternal grandfather; Angeling Remisez sibling (age 14)
	Objections	_	Angelica Ramirez, sibling (age 14).
	Video Receipt		4. UCCJEA form filed on 2/24/2015 does not provide residence information for
✓	CI Report	<u> </u>	the last 5 years as required. (Note:
✓	Clearances		UCCJEA indicates the child has been living with Petitioner since June 2014.)
✓	Order		"virig with a milotier since Jone 2014.)
			5. Need Attachment 3 explaining answer to Item 3 of the Confidential Guardian Screening form filed on 2/24/2015.
	Aff. Posting		Reviewed by: LEG
	Status Rpt	_	Reviewed on: 4/24/15
√	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 26 - Ramirez
1			26

27 Evangelina Hernandez aka Evangelina Romo (Det.Succ) Case No. 15CEPR00271

Atty Boyajian, Thomas M. (for Petitioners Richard Romo, Luis M. Hernandez, and Joe D. Hernandez)

Petition to Determine Succession to Real Property (Prob. C. 13151)

	D 44/04/44		Telinori lo Delettime Soccession lo Redi Frope	
DC	D: 11/24/14		RICHARD ROMO, spouse,	NEEDS/PROBLEMS/COMMENTS:
			LUIS M. HERNANDEZ, son, and	. .
			JOE D. HERNANDEZ, son, are Petitioners.	1. The petition is blank at
			40 days since DOD	#9a(7) and (8). Need verified declaration stating
	Aff.Sub.Wit.		I&A: \$110,000.00 (real property located at	whether the decedent was or was not survived by issue
~	Verified		4459 E. Weldon in Fresno)	of a predeceased child.
~	Inventory		 Decedent died intestate	
	PTC			
	Not.Cred.		Petitioners request Court determination that	
 	Notice of		the decedent's 100% interest in the real	
	Hrg		property passes to them in one-third	
>	Aff.Mail	W	interests each.	
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 4/27/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 27 - Hernandez

27

Scott Arthur Newquist (Estate) Case No. 15CEPR00275

Hemb, Richard E. (for Mary Ann Newquist – Mother – Petitioner)

Petition for Letters of Administration

DOD: 1/15/15		MARY ANN NEWQUIST, Mother, is	NEEDS/PROBLEMS/COMMENTS:
		Petitioner and requests appointment as	
		Administrator with Full IAEA without	
		bond.	Note: The Court will set status
		All le aire considera le anad	hearings as follows:
	Aff.Sub.Wit.	All heirs waive bond.	Wednesday, Sept. 30, 2015 for
_	Verified	Full IAEA – ok	filing the Inventory and Appraisal
	Inventory	1	and grant and a process
	<u> </u>	Decedent died intestate	Wednesday, July 13, 2016 for
	PTC No. 1	=	filing the First Account or Petition
-	Not.Cred.	Residence: Big Creek, Fresno County	for Final Distribution.
*	Notice of	Publication: Business Journal	If the man or thome are on the mailer to
_	Hrg	Estimated value of estate:	If the proper items are on file prior to the status hearing dates pursuant to
	Aff.Mail	Personal property: \$170,000.00	Local Rule 7.5, the status hearings
ľ	Aff.Pub.	Annual income: \$ 1,700.00	may be taken off calendar.
	Sp.Ntc.	Total: \$171,700.00	,
	Pers.Serv.	·	
	Conf.	Probate Referee: Rick Smith	
	Screen		
~	Letters	_	
~	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202	_	
~	Order	_	
	Aff. Posting		Reviewed by: skc
	Status Rpt	_	Reviewed on: 4/27/15
	UCCJEA		Updates:
	Citation		Recommendation: SUBMITTED
	FTB Notice		File 28 - Newquist

28

Pro Per Petitioner Bishop B. Brown (brother)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

			NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
Со	ont. from		BISHOP B. BROWN, brother, is Petitioner and requests appointment as Conservator of the Person with medical consent powers.	Petition requests medical consent powers. Need Medical Capacity Declaration (Judicial
√	Verified		NEED Capacity Declaration.	Council form GC-335) in
	Inventory Cap. Dec.	Х	~Please see Petition for details~	support of Petitioner's request pursuant to Probate Code § 1890(c).
✓	Not.Cred. Notice of Hrg		Court Investigator's Report was filed on 4/22/2015.	
✓	Aff.Mail	W/		~Please see additional page~
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt	Х		
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting]	Reviewed by: LEG
	Status Rpt			Reviewed on: 4/27/15
	UCCJEA			Updates: 4/27/15
✓	Citation			Recommendation:
	FTB Notice			File 29 - Brown

29 Additional Page, Jerome Tracy Brown (CONS/P) Case No. 15CEPR00277

NEEDS/PROBLEMS/COMMENTS, continued:

2. Need Conservatorship Video Viewing Certificate pursuant to Local Rule 7.15.9(A). Petitioner can visit the Court's website @ http://www.fresno.courts.ca.gov/Probate/conservatorship which provides a link to view the video and printable receipt for viewing by Petitioner that must be filed with the Court.

Attorney

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Petty, Teresa B., for Petitioner Linda L. Inman

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 1/23/2015		LINDA L. INMAN, daughter, is Petitioner and		NEE	DS/PROBLEMS/COMMENTS:		
			requests appointment as Administrator with bond set at \$215,000.00.				e: Court will set status rings as follows:
Со	ont. from Aff.Sub.Wit.		Full IAEA —	OK			hursday, May 28, 2015 at 2:00 a.m. in Dept. 303 for
✓	Verified Inventory		Decedent died inte	estate.		• T	iling proof of bond; uesday, September 29, 2015 at 9:00 a.m. in Dept.
	PTC Not.Cred.		Residence — Publication —	Fresno	o ess Journal	3	303 for filing of inventory and appraisal; and hursday, June 30, 2016 at
√ √	Notice of Hrg Aff.Mail	W/				9 fi	2:00 a.m. in Dept. 303 for iling of first account and/or
√	Aff.Pub.	,	Estimated value of Real property	ine Esta	\$215,000.00		Detition for final distribution. Uant Local Rule 7.5, if the
	Sp.Ntc. Pers.Serv.		Total	-	\$215,000.00	doc	uments noted above are 10 days prior to the dates
	Conf. Screen		Probate Referee:	Rick S	mith	take	d, the hearings will be en off calendar and no
√ √	Letters Duties/Supp		Trobalo Rololoo.	MCK 0	•••••	app	earance will be required.
	Objections						
	Video Receipt						
	CI Report						
✓	9202 Order						
	Aff. Posting						ewed by: LEG
	Status Rpt						ewed on: 4/27/15
	UCCJEA Citation						ates: ommendation: SUBMITTED
	FTB Notice						30 – Inman

31 Clara May Spenhoff (Det. Succ)

Case No. 15CEPR00286

Petitioner

Petition to Determine Succession to Real Property (Prob. C. 13151)

			reillion to Determine Succession	1 10	Real Hopelly (Hob. C. 10101)
DO	D: 11/26/14		TOM CARLSON, spouse, and	NE	EDS/PROBLEMS/COMMENTS:
			Decedent's five children,	1.	Petitioners provide conflicting information at #6
			JANET LUCIDO, JEAN BARSOM,		by checking both boxes. Petitioners state no other proceedings for administration are being
			JULIE GIVENS, JERY KEYLON,		conducted at box "a," but also check box "b"
 			and EDWARD MANUSZAK, are		indicating consent by the personal
	· · · · · · · · · · · · · · · · · · ·		Petitioners.		representative, and each Petitioner signed a
	Aff.Sub.Wit.				"consent" to the use of this proceeding stating they are each the personal representative.
~	Verified		40 days since DOD		Need clarification: Is there another proceeding in which these petitioners were appointed as
	Inventory		 No other proceedings (?)		the personal representative of the decedent's
	PTC				estate?
	Not.Cred.		1&A: \$140,000.00 (real property	2.	Attachment 11 is incomplete. Need verified declaration stating the decedent's interest in
	Notice of		located at 3877 N. Atlas Way		the real property. Full or partial interest?
	Hrg		in Fresno		Separate or community property interest?
	Aff.Mail			3.	Petitioners request Court determination that the
	Aff.Pub.		Decedent died intestate		real property passes to them 1/6 each; however, pursuant to Probate Code §6401, if
	Sp.Ntc.		Petitioners request Court		the real property was the decedent's separate
	Pers.Serv.		determination that that the		property, intestate succession would be to the spouse as to 1/3, and the remaining 2/3 would
	Conf.		real property passes to them in		be divided between the decedent's five children.
	Screen		1/6 interests each.		
	Letters			4.	Need revised proposed order pursuant to the above deficiencies.
	Duties/Supp				
	Objections				
	Video				
	Receipt				
	CI Report				
	9202				
>	Order	Χ			
	Aff. Posting				viewed by: skc
	Status Rpt			Re	viewed on: 4/27/15
	UCCJEA			<u> </u>	dates:
	Citation				commendation:
	FTB Notice			File	e 31 - Spenhoff

Priscilla Vasquez, Daniel Vasquez (GUARD/P) Case No. 15CEPR00399 Vasquez, Maria Isabel (Pro Per – Maternal Grandmother)

Petition - Appoint Temporary Guardian of the Person

	GENERAL HEARING 06/15/2015	NEEDS/PROBLEMS/COMMENTS:
Cont. from Aff.Sub.Wit. ✓ Verified Inventory PTC Not.Cred. Notice of X Hrg	GENERAL HEARING 06/15/2015 Please see petition for details	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: • Javier Valdez (Father) • Jasmine Marie Vasquez (Mother)
Aff.Mail n/a Aff.Pub. Sp.Ntc. Pers.Serv. x Conf. Screen Letters		
✓ Duties/Supp Objections		
Video Receipt CI Report		
9202 ✓ Order		
Aff. Posting Status Rpt UCCJEA		Reviewed by: LV Reviewed on: 04/27/2015 Updates:
Citation FTB Notice		Recommendation: File 32 - Vasquez

Petitioner

Elias Verduzco (GUARD/P) Case
Chavez, Blanca (Pro Per – Paternal Grandmother – Petitioner)
Petition - Appoint Temporary Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			Need Notice of Hearing.
	Aff.Sub.Wit.		Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing
~	Verified		pursuant to Probate Code
	Inventory		§2250(e) <u>or</u> consent and waiver
	PTC		of notice <u>or</u> declaration of due diligence on:
	Not.Cred.		- Jose Verduzco (Father)
	Notice of X		- Michelle Galvan (Mother) Declaration of Due Diligence re
—	Hrg		Michelle Galvan (Mother) filed
 	Aff.Mail		4/28/15.
l	Aff.Pub.		
	Sp.Ntc.		Note: Petitioner requests that the
<u> </u>	Pers.Serv. X		Court make visitation orders so that
~	Conf. Screen		Elias can visit his brother Jayden;
-	Letters		however, this Court may not have jurisdiction to make visitation orders
<u> </u>	Duties/Supp		regarding Jayden because he is not
Ì	Objections		the subject of this guardianship.
	Video		
	Receipt		
	CI Report	1	
	9202		
~	Order	1	
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 4/27/15
~	UCCJEA		Updates: 4/28/15
	Citation		Recommendation:
	FTB Notice		File 33 - Verduzco

34 Vashti Winchester, Trenton Adams & Tamaiya Adams (GUARD/P)

Case No. 13CEPR00617

Atty Bush, Hilda (proper – paternal aunt/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		NLLD3/1 ROBLEMS/COMMENTS.
	_	CONTINUED FROM 03/10/15 Minute Order from 03/10/15 states: Petitioner requests continuance to
Cont. from 012015,		complete service on the siblings. Mr.
031015 , 042815		Adams, father of the minors, represents that his father, Tom Kyle, is
Aff.Sub.Wit.		deceased and his mother, Francis
✓ Verified		Adams, is in a care facility.
Inventory		This polition powering to Tropton 9
PTC		This petition pertains to Trenton & Tamaiya Adams only. Luella Douglas,
Not.Cred.		maternal cousin, was appointed
✓ Notice of		successor guardian of Vashti
Hrg		Winchester on 10/27/14. Clotilde Brown, maternal grandmother, was
✓ Aff.Mail w/a	<u> </u>	previously appointed as guardian of
Aff.Pub.		both Vashti and Trenton on 09/25/13;
Sp.Ntc.		however, Ms. Brown passed away on 07/07/14.
✓ Pers.Serv. w/		07/07/14.
✓ Conf.		
Screen		1. Proofs of service filed 03/17/15,
✓ Letters		indicate that Notice of Hearing was served on the paternal
✓ Duties/Supp		grandmother and siblings on
Objections		03/14/15, but does not state that
Video		a copy of the Petition for Appointment of Guardian of the
Receipt		Person was served as required
✓ CI Report		pursuant to Probate Code § 1511.
9202	_	
✓ Order	_	
Aff. Posting	_	Reviewed by: JF
Status Rpt		Reviewed on: 04/23/15
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 34 – Winchester & Adams

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